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If you have sold or otherwise transferred all of your shares in London Nusantara Plantations Plc, you should immediately send this document, together with the accompanying Form of Proxy, to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold part only of your holding of ordinary shares in London Nusantara Plantations PLC, please immediately contact your stockbroker, bank or other agent through whom the sale or transfer was effected.

The Directors and Proposed Directors of the Company, whose names are set out on page 6 of this Document, accept full responsibility, collectively and individually for the information contained in this Document including the Company's compliance with the NEX Exchange Rules. To the best of the knowledge and belief of the Directors and Proposed Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Document is in accordance with the facts and there is no other material information the omission of which is likely to affect the import of such information.

LONDON NUSANTARA PLANTATIONS PLC

(the "Company")

(Incorporated in the Isle of Man under the Companies Act 2006 with company number 009753V)

NOTICE OF ANNUAL GENERAL MEETING

AND

**Proposals for:
Placing of 300,000,000 new Ordinary Shares
Approval of Investing Policy
Approval of Change of Name**

NEX Exchange Corporate Adviser

PETERHOUSE CORPORATE FINANCE LIMITED



Peterhouse Corporate Finance Limited, which is authorised and regulated by the Financial Conduct Authority, is the Company's NEX Exchange Corporate Adviser for the purposes of Admission. Peterhouse Corporate Finance Limited has not made its own enquiries except as to matters which have come to its attention and on which it considered it necessary to satisfy itself and accepts no liability whatsoever for the accuracy of any information or opinions contained in this Document, or for the omission of any material information, for which the Directors are solely responsible. Peterhouse Corporate Finance Limited is acting for the Company and no one else in relation to the arrangements proposed in this Document and will not be responsible to anyone other than the Company for providing the protections afforded to its clients or for providing advice to any other person on the content of this Document.

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EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Despatch of this Document	15 February 2018
Latest time and date for receipt of Forms of Proxy	9:00am (UK) on 6 March 2018
Annual General Meeting	9:00am (UK) 5pm (Kuala Lumpur) on 9 March 2018
Proposals and Placing becomes effective	9 March 2018

SHARE CAPITAL STATISTICS

Ordinary Shares in issue on 14 February 2018 (being the last practicable date prior to the publication of this Document)	180,458,336
Number of Placing Shares in the Placing	300,000,000
Placing Price	0.1p
Placing Shares as a percentage of the Enlarged Issued Share Capital	62.44 per cent.
Enlarged Issued Share Capital	480,458,336
Gross proceeds of the Placing	£300,000
Approximate net proceeds of the Placing	£275,000

DEFINITIONS

The following definitions apply throughout this Document, unless the context requires otherwise:

“Act”	the Isle of Man Companies Act 2006, as amended
“Admission”	admission of the Placing Shares to trading on the NEX Exchange Growth Market, which is expected to become effective on 9 March 2018
“AIM”	the AIM market operated by London Stock Exchange plc
“Annual General Meeting”	the annual general meeting of the Company to be held on 9 March 2018 at 5pm KL time/9am UK time at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia
“Articles” or “Articles of Association”	the articles of association of the Company from time to time
“Board” or “Directors”	the directors of the Company, whose names are set out on page 6 of this Document
“Business Day”	a day other than Saturday or Sunday or a public holiday in England and Wales
“Company” or “London Nusantara”	London Nusantara Plantations PLC, a company registered in the Isle of Man under the Act with company number 009753V, whose registered office is at 34 North Quay, Douglas, Isle of Man, IM1 4LB
“CREST”	the computerised settlement system (as defined in the CREST Regulations) to facilitate the transfer of title in shares and the holding of shares in uncertificated form which is operated by Euroclear UK & Ireland Limited
“CREST Regulations”	the Isle of Man Uncertified Securities Regulations 2006 (as amended from time to time)
“Document”	this document and its contents
“Enlarged Issued Share Capital”	the issued ordinary share capital of the Company, as enlarged by the issue of the Placing Shares
“FCA”	the United Kingdom Financial Conduct Authority
“FSMA”	the Financial Services and Markets Act 2000 (as amended)

“Issued Share Capital”	the 180,458,336 Ordinary Shares in issue as at the date of this Document
“NEX Exchange”	NEX Exchange Limited, a recognised investment exchange under section 290 of FSMA
“NEX Exchange Growth Market”	the primary market for unlisted securities operated by NEX Exchange
“NEX Exchange Rules”	the NEX Exchange Growth Market Rules for Issuers, which set out the admission requirements and continuing obligations of companies seeking admission to and whose shares are admitted to trading on the NEX Exchange Growth Market
“Official List”	the Official List of the UK Listing Authority
“Ordinary Shares”	ordinary shares of no par value each in the capital of the Company
“Peterhouse”	Peterhouse Corporate Finance Limited, NEX Exchange Corporate Adviser to the Company, which is authorised and regulated by the FCA
“Placing”	the proposed placing of the Placing Shares at a price of 0.1p per share, conditional on passing of all Resolutions at the Annual General Meeting
“Placing Price”	0.1p per Placing Share
“Placing Shares”	the 300,000,000 Ordinary Shares to be issued pursuant to the Placing
“Proposals”	the proposals set out in this Document including the issue of the Ordinary Shares pursuant to the Placing; the adoption of the investment strategy; change of name, new Board appointments and other matters to be considered at the Annual General Meeting
“QCA Code”	the Corporate Governance Code for Small and Mid-sized Quoted Companies 2013, published in May 2013 by the Quoted Companies Alliance
“Resolutions”	the resolutions set out in the Annual General Meeting Notice
“Shareholders”	the persons who are registered as the holders of Ordinary Shares from time to time
“UK”	the United Kingdom of Great Britain and Northern Ireland

DIRECTORS, PROPOSED DIRECTORS, SECRETARY AND ADVISERS

Directors	Manichelvam Subramaniam (<i>Chief Executive Officer</i>) Simon Andrew Julian Rothschild (<i>Non-executive Director</i>)
Proposed Directors	Mitchell Patrick Smith (<i>Chief Executive Officer</i>) Darren Hazelwood (<i>Non-Executive Director</i>) Nicholas John O'Reilly (<i>Non-Executive Director</i>)
Secretary	Cavendish Secretaries Limited
Registered Agent	Cavendish Trust Company Limited 31-37 North Quay Douglas Isle of Man IM1 4LB
Registered Office	34 North Quay Douglas Isle of Man IM1 4LB
NEX Exchange Corporate Adviser	Peterhouse Corporate Finance Limited New Liverpool House 3 rd Floor 15-17 Eldon Street EC2M 7LD
Auditors	UHY Hacker Young LLP Quadrant House 4 Thomas More Square London E1W 1YW
Registrars/CREST Service Provider	Computershare Investor Services (IOM) Limited Millennium House 46 Athol Street Douglas Isle of Man IM1 1JB
New website (if Change of Name is approved)	www.panthermetalsplc.co.uk
NEX Exchange Growth Market symbol (TIDM)	PALM

LONDON NUSANTARA PLANTATIONS PLC

(the “Company”)

(Incorporated in the Isle of Man under the Companies Act 2006 with company number 009753V)

Directors:
Manchelvam Subramaniam
Simon A.J. Rothschild

Registered Office:
34 North Quay
Douglas
Isle of Man
IM1 4LB

15 February 2018

To the holders of Ordinary Shares of the Company

Dear Sir or Madam

Notice of Annual General Meeting

and

Proposals for:

**Approval of Investing Policy
Approval of Change of Name
Placing of 300,000,000 new Ordinary Shares**

1. Introduction

The Company’s Annual General Meeting will be held on 9 March 2018 at 5pm KL time/ 9am UK time at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia. The notice convening the meeting is set out at the end of this Document.

As announced on 15 February 2018, the date of posting this Annual General Meeting Document to Shareholders, the Company has entered into the Proposals, for the purposes of, *inter alia*, a placing of £300,000 at 0.1 pence per share for 300,000,000 Ordinary Shares of no par value, a new investment strategy, change of name and the appointment of the Proposed Directors.

Reasons for the Proposals

The Company was incorporated in June 2013 as an investment vehicle to focus on investment opportunities in the upstream palm oil sector in South East Asia. On 18 March 2015, the Company completed the acquisition of an 11 per cent. interest in Next Oasis Sdn Bhd (“Next Oasis”). On 30 May 2017, the Company announced that it had disposed of its 11 per cent. interest in Next Oasis for a

consideration of, in aggregate, RM 683,000 (approximately GBP 124,181). The after-transaction net profit, before capital gains tax, was approximately 16.2 per cent.

As announced in the audited results to 31 December 2016, the Company had expanded its investment search to include opportunities in Indonesia due to a rebound in palm oil estate prices resulting from increasing prices of palm oil. Negotiations with estate owners has continued to be difficult, however, and the Company with its limited cash resources, has found it difficult to take advantage of market opportunities.

The Directors have therefore concluded that due to the current difficulties, the Company should change its investment strategy, change its name, undertake a placing and board changes. The Proposals are conditional upon Shareholder approval at the Annual General Meeting, notice of which is set out at the end of this Document.

2. The Placing

The Company has conditionally raised £300,000 before expenses by way of a placing of 300,000,000 Ordinary Shares at a price of 0.1 pence per share. The Placing is conditional on passing of the Resolutions by Shareholders. The Placing shares will represent 62.44 per cent. of the Enlarged Issued Share Capital, following completion of the Placing. The Placing proceeds will be used for general working capital purposes and to further the Company's proposed investment strategy, further details are found in paragraph 3 below.

3. New Investment Strategy

Resolution 5 to be proposed at the Annual General Meeting proposes the adoption of a new investment strategy for the Company.

The Company's proposed new investment strategy is to invest in and/or acquire companies and/or projects within the natural resources sector with potential for growth and value creation, over the medium to long term. With the proposed Board's experience, it will seek opportunities in base, precious and energy metals. The Company will focus its search in Australia and North America, where prospective assets have been identified, but no formal due diligence has commenced. Further details on the proposed Board members are set out in paragraph 4 below, under Proposed Board.

4. Proposed Board

Immediately following completion of the Placing, and subject to all the Resolutions being passed and taking effect, the day after the Annual General Meeting, Mitchell Smith will be appointed to the Board of Directors as Chief Executive Officer, Nicholas O'Reilly as a non-executive director and Darren Hazelwood as a non-executive director. I will resign as Chief Executive Officer, but will remain as a non-executive Director and Simon Rothschild will remain as an independent non-executive Director.

Conditional on passing the Resolutions at the Annual General Meeting, the following Proposed Directors will be appointed to the Board:

Mitchell Smith, Chief Executive Officer (aged 39)

Mitchell is Chief Executive Officer of the Management Team, of Global Energy Metals Corp, (TSX.V:GEMC) based in Vancouver, which is focused on offering security of supply of cobalt, a critical material to the growing rechargeable battery market. Mitchell is mandated for business development and is charged with the responsibility of identifying exploration and development projects. Through guidance from the Board of Directors and Partners, he oversees all corporate governance, finance and risk management matters.

Mitchell is a member of the board of directors and interim President and Chief Executive Officer of Sceptre Ventures Inc. (TSX.V:SVP) where he is involved in the identification and evaluation of businesses and assets with a view to completing a Qualifying Transaction under the TSX-V Capital Pool Company (“CPC”) policies.

Nicholas O’Reilly, Non-Executive Director (aged 42)

Nicholas O’Reilly is a Principal Geologist and Director of Mining Analyst Consulting Ltd, based in London.

He has over 14 years’ experience in mining and exploration programme valuation, audit, due diligence, design and project management, ranging from grassroots stage through feasibility study to production across all major commodities. His clients include mining companies, private equity firms, brokerages, family offices, lawyers, auditors, EPCM (engineering, procurement, construction management) firms and mining consultancies. Nicholas provides technical advice to junior mining and exploration companies looking to develop their own projects, raise capital or divest.

Nicholas is a qualified geologist who can act as a Competent Person for JORC Code and AIM Rules.

He is currently the Co-Chairman & Treasurer of the Association of Mining Analysts (AMA), a non-profit London based organisation representing the broad mining investment community.

Darren Hazelwood, Non-Executive Director (aged 42)

A business career built around sound financial planning, execution, delivery and value creation. An entrepreneur and investor who has over 15 years experience managing and directing teams focused on delivering value within organisations, always with a keen focus on cost controls and great financial management insuring delivery of value.

Darren's recognition of the value created by using and expanding his network, combined with a strong focus on delivery, has enabled him to deliver on an enviable track record of business growth.

His pathway to success has been gained using astute controls and due diligence while managing fast growth and success.

Hazelwood Glass Ltd, a start-up, headed up by Darren, has recorded year on year growth, and only posting a negative return in it's first year. A keen focus on deal delivery and network identification laying the foundations for growth.

Build Plastics Ltd, a longer term investment vehicle, allowing for close controls of Darren's investment network.

In addition to the proposed directorships of the Company, the Proposed Directors holds or have held the following directorships (including directorships of companies registered outside of England and

Wales), or have been a partner in the following partnerships within the five years prior to the date of this Document:

Director	Current Directorships/Partnerships	Past Directorships/Partnerships
Mitchell Smith	Sceptre Ventures Inc.	None
Nicholas O'Reilly	Mining Analyst Consulting Ltd Singularity ONE (UK) Ltd Treasure Island Resources Ltd	China Africa Resources plc
Darren Hazelwood	Building Plastics (UK) Limited Hazelwood Glass Limited Tewin Land Ltd	Firemyorder Ltd

There is no further information that is required to be disclosed pursuant to Paragraph 21, Appendix 1 of the NEX Exchange Growth Market Rules for Issuers.

5. Change of Name

Subject to Shareholders' approval by way of special resolution, it is proposed that the name of the Company be changed to Panther Metals Plc. Resolution 6 is proposed for the purposes of obtaining Shareholders' approval for the proposed name change.

If the special resolution to approve the change of name of the Company is passed at the Annual General Meeting, the Company's website address will be changed following the Annual General Meeting to www.panthermetalsplc.co.uk.

The Company will retain "PALM" as its ticker, even after the change of name to Panther Metals Plc has been approved.

No new share certificates will be issued to Shareholders holding share certificates as a result of the Company's name change and existing share certificates will remain valid.

6. Remuneration

It is intended that the Proposed Directors shall be awarded share purchase options to subscribe for up to 20,000,000 new Ordinary Shares in aggregate, at an exercise price of 0.2 pence per share for a period of 3 years from the date of grant. The options equate to 4 per cent. of the Enlarged Issued Share Capital. Following this grant, Mitchell Smith will have 10,000,000 options, Nicholas O'Reilly will have 5,000,000 options and Darren Hazelwood will have 5,000,000 options. The options are subject to the following conditions:

- a. In the event that the option holder exercises 50 per cent. or more of such options before the first anniversary from the date of issuance, then the holder shall receive, upon exercise of each option, one

new bonus option with an exercise price of 0.5 pence each, expiring on the same date as the original option; or

b. The options are only exercisable if the option holder has completed a minimum of six months service to the Company

Glenpani Capital Limited, a company controlled by Burns Singh Tennent-Bhoji and Paul Johnson, will charge a monthly fee of £2,000 per month to provide corporate services and an office to the Company. Glenpani Capital Limited will also be issued 5,000,000 new Ordinary Shares for nil consideration in consideration for their services.

The Company will, conditional on the Resolutions being passed, enter into a service agreement and letter(s) of appointment as follows:

A service agreement with the Company, under the terms of which Mr Mitchell Smith has agreed to act as Executive Director of the Company. The service agreement will be for an initial period of one year, effective from passing of all Resolutions at the Annual General Meeting, unless terminated by either party giving to the other not less than three months' notice in writing, such notice not to be given before 12 months' after the date of Admission. The fee payable is £25,000 per annum payable in monthly arrears, in cash or Ordinary Shares of the Company, at the discretion of the Company. Any share payments will be calculated by reference to the closing mid-market price on the day immediately prior to the issue of the Ordinary Shares. The Director's fees will be reviewed on the first anniversary of Admission.

A letter of appointment with Nicholas O'Reilly under the terms of which Mr O'Reilly has agreed to act as a Non-Executive Director of the Company. The letter of appointment will be for an initial period of one year effective from passing of all resolutions at the Annual General Meeting, unless terminated by either party giving to the other not less than three months' notice in writing, such notice not to be given before 12 months after the date of Admission. The fee payable is £12,000 per annum payable monthly in arrears, in cash or Ordinary Shares of the Company, at the discretion of the Company. Any share payments will be calculated by reference to the closing mid-market price on the day immediately prior to the issue of the Ordinary Shares. The Director's fees will be reviewed on the first anniversary of Admission.

A letter of appointment with Mr Darren Hazelwood under the terms of which Mr Hazelwood has agreed to act as a Non-Executive Director of the Company. The letter of appointment will be for an initial period of one year effective from passing of all Resolutions at the Annual General Meeting, unless terminated by either party giving to the other not less than three months' notice in writing, such notice not to be given before 12 months after the date of Admission. The fee payable is £12,000 per annum payable monthly in arrears, in cash or Ordinary Shares of the Company, at the discretion of the Company. Any share payments will be calculated by reference to the closing mid-market price on the day immediately prior to the issue of the Ordinary Shares. The Director's fees will be reviewed on the first anniversary of Admission.

7. Action to be taken

Shareholders will find enclosed with this Document a Form of Proxy for the Annual General Meeting. Whether or not you intend to be present at the meeting, you are requested to complete, sign and return the Form of Proxy in accordance with the instructions printed on it. The Form of Proxy should be returned to the Company at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia to be received not later than 5pm KL time / 9am UK time on 6

March 2018. Unless the Form of Proxy is received by this date and time, it will be invalid. The completion and return of a Form of Proxy will not preclude you from attending the meeting and voting in person should you wish to do so.

8. Recommendation

The Directors recommend that you vote in favour of the Resolutions as they intend to do in respect of their own beneficial shareholdings, which amounts to 25,220,003 Ordinary Shares representing approximately 13.97 per cent of the present issued share capital of the Company.

Yours faithfully

Manichelvam Subramaniam
Chairman

Company Number: 009753V

THE ISLE OF MAN COMPANIES ACT 2006
PUBLIC COMPANY LIMITED BY SHARES
NOTICE OF ANNUAL GENERAL MEETING

of

LONDON NUSANTARA PLANTATIONS PLC
(the “Company”)

Notice is hereby given that the 2018 Annual General Meeting of the Company will be held on 9 March 2018 at 5pm KL time / 9am UK time at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia for the purpose of considering and, if thought fit, passing the following Resolutions, of which Resolutions 1 to 3 are being proposed as ordinary resolutions and Resolution 4, 5 and 6 are being proposed as a special resolutions:

ROUTINE BUSINESS

Ordinary Resolutions

1. To receive and adopt the Company’s financial accounts for the period ending 31 December 2016 together with the directors’ report and auditor’s report on those accounts.
2. It is proposed by the Directors that UHY Hacker Young LLP of Quadrant House, 4 Thomas More Square, London E1W 1YW be retained as Auditors of the Company.
3. To authorise the Directors to fix the remuneration of the auditors.

SPECIAL BUSINESS

Special Resolutions

4. That the directors of the Company be authorised and empowered to allot ordinary shares of no par value in the Company (“Ordinary Shares”) and rights to subscribe for Ordinary Shares (together “equity securities”) for cash in accordance with Article 5.1 of the Articles in respect of 360,000,000 (Three hundred and Sixty million) new ordinary shares in the capital of the Company as if the restrictions on the issue of equity securities in Article 5.2 of the Articles did not apply to any such allotment, such power shall expire on the date occurring 15 months from the date of this special resolution or (if earlier) the conclusion of the annual general meeting of the Company to be held in 2018, provided that the Company may, before the expiry of this power, make an offer or agreement which would or might require equity securities to be allotted after the expiry of this power and the directors may allot equity securities in pursuance of such an offer or agreement as if the power had not expired.
5. That the Company shall adopt the proposed investment strategy.
6. That the name of the Company be changed to Panther Metals Plc.

By Order of the Board
Manichelvam Subramaniam
Director

Dated 15 February 2018

Registered Office:

34 North Quay
Douglas
Isle of Man
IM1 4LB

Notes:

- 1 A member entitled to attend and vote at the above meeting convened by the above notice shall be entitled to appoint a proxy (or proxies) to attend and vote in his place. Such proxy need not be a member of the Company.
- 2 A Form of Proxy is enclosed. The appointment of a proxy will not prevent a shareholder from subsequently attending and voting at the meeting in person, in which case any votes cast by the proxy will be excluded.
- 3 A member is entitled to appoint one or more persons as proxies to exercise all or any of his rights to attend, speak and vote at the meeting.
- 4 A member may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by him. To appoint more than one proxy, you will need to complete a separate Form of Proxy in relation to each appointment. Additional Forms of Proxy may be obtained by photocopying the enclosed Form of Proxy. Where more than one proxy is appointed, you will need to state clearly on each Form of Proxy the number of Ordinary Shares in relation to which each proxy is appointed. A failure to specify the number of Ordinary Shares each proxy appointment relates to or specifying a number in excess of those held by the member may result in the proxy appointment being invalid. You can only appoint a proxy using the procedures set out in these notes and the notes of the Form of Proxy. Where only one proxy is appointed, such proxy will be deemed to represent you in respect of your entire holding of Ordinary shares.
- 5 To be valid, the Form of Proxy must be completed in accordance with the instructions set out on the form and (together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority) deposited at, or posted to the Company at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia to be received not later than 5pm KL time / 9am UK time on 6 March 2018. Completion and return of the Form of Proxy will not preclude shareholders from attending or voting at the meeting in person.
- 6 In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of any other joint holders. For these purposes, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
- 7 In the case of a corporation, the Form of Proxy must be executed under its common seal or signed on its behalf by a duly authorised attorney or duly authorised officer of the corporation.
- 8 As provided in Regulation 22 of the Uncertificated Securities Regulations 2006 (as amended), only those members registered in the register of members of the Company 48 hours before the time set for the meeting shall be entitled to attend and vote at the meeting in respect of the number of Ordinary Shares registered in their name at that time. Changes to entries on the relevant register of securities after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
- 9 Documents for Inspection - The following information, which is available for inspection during normal business hours at the registered office of the Company on any weekday (Saturdays, Sundays and public holidays excepted) from the date of this notice until the date of the Annual General Meeting, will also be available for inspection at the place of the Annual General Meeting for a period of 15 minutes prior to the meeting and until the conclusion of the meeting:
 - Memorandum and Articles of Association of the Company; and
 - Copies of the service contracts of each of the directors of the Company.

LONDON NUSANTARA PLANTATIONS PLC

(a company incorporated in the Isle of Man and registered with number 009753V)

ANNUAL GENERAL MEETING

9 March 2018 at 5pm KL time / 9am UK time at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia

FORM OF PROXY

To: London Nusantara Plantations PLC (the “Company”)

I/We (INSERT FULL NAME)

of

.....(INSERT ADDRESS)

being (a) member/members of the Company, hereby appoint as my/our proxy, to attend and, on a poll, vote on my/our behalf at the Annual General Meeting of the Company to be held on 5 March 2018 at 5pm KL time / 9am UK time at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia and at any adjournment thereof (the "Annual General Meeting"), the duly appointed Chairman of the Annual General Meeting or (*see Note 1*):

.....

My/our proxy is to vote as indicated by an "X" below in respect of the resolution set out in the notice of the Annual General Meeting. If no specific direction to voting is given, the proxy will vote or abstain at his discretion.

Please tick here if this proxy appointment is one of multiple appointments being made

If this proxy appointment is one of multiple appointments being made, please state the number of Ordinary Shares in relation to which the above named proxy is authorised to act (*see Note 3*):

..... Ordinary Shares

ORDINARY RESOLUTIONS	FOR	AGAINST	WITHHELD
<p>Resolution 1</p> <p>To receive and adopt the Company’s financial accounts for the period ending 31 December 2016.</p>			

ORDINARY RESOLUTIONS	FOR	AGAINST	WITHHELD
<p>Resolution 2</p> <p>To approve the retention of UHY Hacker Young LLP of Quadrant House, 4 Thomas More Square, London E1W 1YW as Auditors of the Company.</p>			
<p>Resolution 3</p> <p>To authorise the directors to fix the remuneration of the auditors.</p>			
SPECIAL RESOLUTIONS	FOR	AGAINST	WITHHELD
<p>Resolution 4</p> <p>To disapply the pre-emption rights in respect of 360,000,000 (Three hundred and sixty million) new ordinary shares in the capital of the Company</p>			
<p>Resolution 5</p> <p>That the Company shall adopt the proposed investment strategy</p>			
<p>Resolution 6</p> <p>That the name of the Company be changed to Panther Metals Plc</p>			

Signature(s) or Common Seal

.....

Date

Notes

- 1 A proxy need not be a member of the Company. Completion and return of this Form of Proxy does not preclude a member from subsequently attending and voting at the meeting. If you wish to appoint a proxy other than the Chairman of the Meeting, please cross out the words "the Chairman of the Meeting or" and write the full name and address of your proxy in the space provided. The change should be initialed.
 - 2 If you do not indicate how you wish your proxy to vote on the specified resolution or on any matters (including any amendments to the resolutions), the proxy will exercise his/her discretion as to how he/she votes and as to whether or not he/she abstains from voting. A 'vote withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes for and against the resolution.
 - 3 To appoint more than one proxy you may photocopy this Form of Proxy. Where more than one proxy is appointed, please tick the box provided above and indicate the number of Ordinary Shares in relation to which each proxy is authorised to act (which, in aggregate, should not exceed the number of Ordinary Shares held by you). All Forms of Proxy must be signed and should be returned together in the same envelope.
 - 4 This Form of Proxy must be signed and dated by the shareholder or his/her attorney duly authorised in writing. In the case of a corporation this Form of Proxy must be executed under its common seal or under the hand of an officer or attorney duly authorised in writing.
 - 5 To be effective, this Form of Proxy together with any power of attorney or other authority under which it is executed or a duly notarially certified copy thereof must be:
 - completed and signed;
 - deposited at or posted to the Company by 6 March 2018 at 5pm KL time / 9am UK time at Level 23, Nu Tower 2, Jalan Tun Sambanthan, Kuala Lumpur Sentral, 50470 Kuala Lumpur, Malaysia
- In the case of joint holders, the signature of any one of them will suffice but the names of all joint holders should be stated. The vote of the senior who tenders a vote (whether in person or by proxy) will be accepted to the exclusion of the votes of the other holders. For this purpose, seniority is determined by the order in which the names stand in the register of members in respect of the joint holding.
- 6 As provided in Regulation 22 of the Uncertificated Securities Regulations 2006 (as amended), only those members registered in the register of members of the Company 48 hours before the time set for the meeting shall be entitled to attend and vote at the meeting in respect of the number of Ordinary Shares registered in their name at that time. Changes to entries on the relevant register of securities after that time shall be disregarded in determining the rights of any person to attend or vote at the meeting.
 - 7 Any alteration to this form must be initialed.